



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 November 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MOBI Development Co., Ltd.

Date Submitted 1 December 2017

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : 947 Description : ---

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>      | <u>US\$<br/>0.000001</u>         | <u>US\$2,000</u>                                |
| Increase/(decrease)                 | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |
| Balance at close of the month       | <u>2,000,000,000</u>      | <u>US\$<br/>0.000001</u>         | <u>US\$2,000</u>                                |

(2) Stock code : N/A Description : ---

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|----------------------------------------------|
| Balance at close of preceding month | <u>---</u>                | <u>---</u>                    | <u>---</u>                                   |
| Increase/(decrease)                 | <u>---</u>                | <u>---</u>                    | <u>---</u>                                   |
| Balance at close of the month       | <u>---</u>                | <u>---</u>                    | <u>---</u>                                   |

## 2. Preference Shares

|                                     |                             |                               |                                              |
|-------------------------------------|-----------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                 | _____                                        |
|                                     | No. of preference<br>shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                       | _____                         | _____                                        |
| Increase/(decrease)                 | _____                       |                               | _____                                        |
| Balance at close of the month       | _____                       | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                   |                               |                                              |
|-------------------------------------|-----------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                 | _____                                        |
|                                     | No. of other classes<br>of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                             | _____                         | _____                                        |
| Increase/(decrease)                 | _____                             | _____                         | _____                                        |
| Balance at close of the month       | _____                             | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) : US\$2,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>820,065,094</b>     | --- | ---                     | ---                            |
| Increase/ (decrease) during the month | <b>570,000</b>         | --- | ---                     | ---                            |
| Balance at close of the month         | <b>820,635,094</b>     | --- | ---                     | ---                            |

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Share Option Schemes of the issuer)                                                                   |                           |                |                            |                | No. of new shares of<br>issuer issued during<br>the month pursuant to<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the<br>month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|----------------|----------------------------|----------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |                |                            |                |                                                                                  |                                                                                                       |
|                                                                                                                            | Granted                   | Exercised      | Cancelled                  | Lapsed         |                                                                                  |                                                                                                       |
| <b>1. Share Option Scheme</b>                                                                                              |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>Exercise Price</b>                                                                                                      |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>HK\$1.38</b>                                                                                                            |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>(07/11/2013)</b>                                                                                                        |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>Ordinary shares</b>                                                                                                     | <b>---</b>                | <b>570,000</b> | <b>---</b>                 | <b>---</b>     | <b>570,000</b>                                                                   | <b>31,475,000</b>                                                                                     |
| (Note 1)                                                                                                                   |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>2. Share Option Scheme</b>                                                                                              |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>Exercise Price</b>                                                                                                      |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>HK\$1.86</b>                                                                                                            |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>(07/11/2013)</b>                                                                                                        |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>Ordinary shares</b>                                                                                                     | <b>---</b>                | <b>---</b>     | <b>---</b>                 | <b>250,000</b> | <b>---</b>                                                                       | <b>28,810,000</b>                                                                                     |
| (Note 1)                                                                                                                   |                           |                |                            |                |                                                                                  |                                                                                                       |
|                                                                                                                            |                           |                |                            |                |                                                                                  |                                                                                                       |
|                                                                                                                            |                           |                |                            |                |                                                                                  |                                                                                                       |
|                                                                                                                            |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>( / / )</b>                                                                                                             |                           |                |                            |                |                                                                                  |                                                                                                       |
| <b>Ordinary shares</b>                                                                                                     | <b>---</b>                | <b>---</b>     | <b>---</b>                 | <b>---</b>     | <b>---</b>                                                                       | <b>---</b>                                                                                            |
| (Note 1)                                                                                                                   |                           |                |                            |                |                                                                                  |                                                                                                       |
|                                                                                                                            |                           |                | Total A. (Ordinary shares) |                | <b>570,000</b>                                                                   |                                                                                                       |
|                                                                                                                            |                           |                | (Preference shares)        |                | <b>N/A</b>                                                                       |                                                                                                       |
|                                                                                                                            |                           |                | (Other class)              |                | <b>N/A</b>                                                                       |                                                                                                       |
| Total funds raised during the month from exercise of options (State currency)                                              |                           |                |                            |                | <b>HK\$786,600.00</b>                                                            |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

|                                                          |                           |                                           |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |                                                                      |                                                                                           |
| 1. <b>N/A</b>                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 2. <b>N/A</b>                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 3. <b>N/A</b>                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| 4. <b>N/A</b>                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| (   /   /   )                                            |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Stock code (if listed)                                   |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )               |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Subscription price                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy)           |                           | (   /   /   )                             |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                 |                           |                                           |                            |                                     | (Ordinary shares)                                                    | <b>N/A</b>                                                                                |
|                                                          |                           |                                           |                            |                                     | (Preference shares)                                                  | <b>N/A</b>                                                                                |
|                                                          |                           |                                           |                            |                                     | (Other class)                                                        | <b>N/A</b>                                                                                |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>2. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>3. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| <b>4. N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b><br><br><br><div>( / / )</div> shares ( <i>Note 1</i> )                                    |                                                                      |                                                                                           |
| 2. <b>N/A</b><br><br><br><div>( / / )</div> shares ( <i>Note 1</i> )                                    |                                                                      |                                                                                           |
| 3. <b>N/A</b><br><br><br><div>( / / )</div> shares ( <i>Note 1</i> )                                    |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

## Other Movements in Issued Share Capital

|                 |                              |                                            |         | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----------------|------------------------------|--------------------------------------------|---------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue   |                              |                                            |         |                                                                                  |                                                                                                                   |
| 1. Rights issue | At price : State<br>currency | Class of shares issuable<br>(Note 1)       | ( / / ) | N/A                                                                              |                                                                                                                   |
|                 |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |                                                                                  |                                                                                                                   |
|                 |                              | EGM approval date:<br>(dd/mm/yyyy)         |         |                                                                                  |                                                                                                                   |
| 2. Open offer   | At price : State<br>currency | Class of shares issuable<br>(Note 1)       | ( / / ) | N/A                                                                              |                                                                                                                   |
|                 |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |                                                                                  |                                                                                                                   |
|                 |                              | EGM approval date:<br>(dd/mm/yyyy)         |         |                                                                                  |                                                                                                                   |
| 3. Placing      | At price : State<br>currency | Class of shares issuable<br>(Note 1)       | ( / / ) | N/A                                                                              |                                                                                                                   |
|                 |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |                                                                                  |                                                                                                                   |
|                 |                              | EGM approval date:<br>(dd/mm/yyyy)         |         |                                                                                  |                                                                                                                   |
| 4. Bonus issue  |                              | Class of shares issuable<br>(Note 1)       | ( / / ) | N/A                                                                              |                                                                                                                   |
|                 |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / ) |                                                                                  |                                                                                                                   |
|                 |                              | AGM approval date:<br>(dd/mm/yyyy)         |         |                                                                                  |                                                                                                                   |

|               |                      |                                 |                                                                                                                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |                      |                                 |                                                                                                                          |                                                                      |                                                                                           |
| 5.            | Scrip dividend       | At price : State currency _____ | _____<br>Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy)              | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )                                                   | N/A                                                                                       |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )                                                   | N/A                                                                                       |

|                            |                                            |                                         |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------|-----------------------------------------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue              |                                            |                                         |         |                                                                      |                                                                                           |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |                                         |         |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy)    |                                         | ( / / ) | <b>N/A</b>                                                           |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)            |                                         | ( / / ) |                                                                      |                                                                                           |
| 10. Other (Please specify) | Class of shares issuable _____<br>(Note 1) |                                         |         |                                                                      |                                                                                           |
|                            | At price : State currency _____            | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | <b>N/A</b>                                                           |                                                                                           |
|                            |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / ) |                                                                      |                                                                                           |
| Total E. (Ordinary shares) |                                            |                                         |         | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)        |                                            |                                         |         | <b>N/A</b>                                                           |                                                                                           |
| (Other class)              |                                            |                                         |         | <b>N/A</b>                                                           |                                                                                           |

|                                                                                                                  |     |                |
|------------------------------------------------------------------------------------------------------------------|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <b>570,000</b> |
|                                                                                                                  | (2) | <b>N/A</b>     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <b>N/A</b>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <b>N/A</b>     |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                |

Remarks (if any):

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Submitted by: Mr. Lau Wing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*